Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 16, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5
Lincoln and Minnehaha Counties, South Dakota
$20,235,000 Limited Tax Capital Outlay Refunding Certificates,
(Crossover Partial Advance Refunding) Series 2017B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews

Deb Mathews,
Advanced Certified Paralegal

Enc.

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SIOUX FALLS SCHOOL DISTRICT 49-5
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES
(PARTIAL ADVANCE REFUNDING), SERIES 2017B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Partial Advance Refunding), Series 2017B

3. Date of issue: November 16, 2017

4. Purpose of issue: The District is issuing the Series 2017B Certificates for the purpose of (a) advance refunding the Series 2011A Refunded Certificates, which consist of the District's outstanding Limited Tax General Obligation Certificates, Series 2011A, dated July 1, 2011, maturing as serial certificates on January 1 and July 1 in the years 2022 through and including 2024, and on January 1, 2026, July 1, 2026 and January 1, 2027, and as term certificates maturing on July 1, 2025 and January 1, 2031, in the total aggregate principal amount of $20,785,000, (b) advance refunding the Series 2013 Refunded Certificates, which consist of the District's outstanding Limited Tax General Obligation Capital Outlay Certificates, Series 2013, dated September 12, 2013, maturing as serial certificates on July 1, 2022 and as term certificates maturing on July 1 in the years 2023 through and including 2033, in the total aggregate principal amount of $35,895,000, and (c) paying certain costs of issuing the Series 2017B Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $20,235,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Partial Advance Refunding), Series 2017B is true and correct on this 16th day of November 2017.

By: Todd Vik
Its: Business Manager

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

CERTIFICATE DEBT SERVICE

SIOUX FALLS SCHOOL DISTRICT 49-5, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017B
Partial Advance Refunding of Series 2011A LTGO Certificates
Non-BQ, AA+ Rating (AA- underlying), 2031 Final Maturity
Final Pricing & Escrow Cost (Psc6)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2018			601,738.02	601,738.02	
02/01/2019	25,000	1.375%	424,756.25	449,756.25	
06/30/2019					1,051,494.27
08/01/2019	25,000	1.375%	424,584.38	449,584.38	
02/01/2020	25,000	1.375%	424,412.50	449,412.50	
06/30/2020					898,996.88
08/01/2020	25,000	1.375%	424,240.63	449,240.63	
02/01/2021	25,000	1.375%	424,068.75	449,068.75	
06/30/2021					898,309.38
08/01/2021	25,000	1.375%	423,896.88	448,896.88	
02/01/2022	1,000,000	5.000%	423,725.00	1,423,725.00	
06/30/2022					1,872,621.88
08/01/2022	1,000,000	5.000%	398,725.00	1,398,725.00	
02/01/2023	1,000,000	4.000%	373,725.00	1,373,725.00	
06/30/2023					2,772,450.00
08/01/2023	1,025,000	4.000%	353,725.00	1,378,725.00	
02/01/2024	1,025,000	4.000%	333,225.00	1,358,225.00	
06/30/2024					2,736,950.00
08/01/2024	100,000	5.000%	312,725.00	412,725.00	
02/01/2025	1,060,000	5.000%	310,225.00	1,370,225.00	
06/30/2025					1,782,950.00
08/01/2025	1,090,000	5.000%	283,725.00	1,373,725.00	
02/01/2026	1,115,000	5.000%	256,475.00	1,371,475.00	
06/30/2026					2,745,200.00
08/01/2026	1,145,000	5.000%	228,600.00	1,373,600.00	
02/01/2027	420,000	5.000%	199,975.00	619,975.00	
06/30/2027					1,993,575.00
08/01/2027	1,180,000	5.000%	189,475.00	1,369,475.00	
02/01/2028	1,215,000	3.000%	159,975.00	1,374,975.00	
06/30/2028					2,744,450.00
08/01/2028	1,230,000	3.000%	141,750.00	1,371,750.00	
02/01/2029	1,250,000	3.500%	123,300.00	1,373,300.00	
06/30/2029					2,745,050.00
08/01/2029	1,270,000	3.500%	101,425.00	1,371,425.00	
02/01/2030	1,295,000	4.000%	79,200.00	1,374,200.00	
06/30/2030					2,745,625.00
08/01/2030	1,320,000	4.000%	53,300.00	1,373,300.00	
02/01/2031	1,345,000	4.000%	26,900.00	1,371,900.00	
06/30/2031					2,745,200.00
	20,235,000		7,497,872.41	27,732,872.41	27,732,872.41